



**Bayside Surety Brokerage**  
 P.O. Box 851074  
 Mobile, AL 36685  
 251-661-0745 251-661-0790 Fax

This statement and any applicable schedules may be completed jointly by married and unmarried applicants if their assets and liabilities are sufficiently joined so that the statement can be meaningfully and fairly presented on a combined basis; otherwise separate statements and schedules are required.

Applicant is:  Married  Single  Separated

If, married, the financial statement is  Completed jointly with spouse  Not completely jointly

Name and address:

Statements of assets and liabilities as of

(Insert date, otherwise form will be returned)

- Individual  
 Co-Partnership  
 Corporation

<b>Assets</b>	<b>\$</b>	<b>Sch</b>	<b>Liabilities</b>	<b>\$</b>	<b>Sch</b>
Cash		<b>A</b>	Due to banks		<b>A</b>
Stocks, bonds, etc.	_____	<b>B</b>	Credit cards	_____	<b>C</b>
Accounts receivable	_____	<b>C</b>	Taxes	_____	
Notes receivable	_____	<b>D</b>	Accounts payable	_____	<b>C</b>
Inventory	_____	<b>E</b>	Notes payable	_____	<b>D</b>
Equipment	_____	<b>F</b>	Due on equipment	_____	<b>F</b>
Home	_____	<b>G</b>	Due on real estate	_____	<b>G</b>
Real Estate	_____	<b>G</b>	Other liabilities	_____	<b>H</b>
Personal Property	_____		TOTAL Liabilities	_____	
IRA	_____	<b>B</b>	Capital stock (if any)	_____	
Other Assets	_____	<b>H</b>	Retained earnings	_____	
			Total stockholders equity	_____	
TOTAL Assets	_____		Net Worth	_____	

**Sources of Income for Year Ended**

Salary, bonuses and commissions \_\_\_\_\_

Dividends \_\_\_\_\_

Real estate income \_\_\_\_\_

Other income (Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for bonding) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

TOTAL \_\_\_\_\_

**Other Liabilities**

If you have any contingent liabilities, describe them here: (Lawsuits, Indemnification, etc.)

As endorser, co-maker or guarantor? \$ \_\_\_\_\_

On lease or contracts? \$ \_\_\_\_\_

Legal claims (Judgements, etc.) \$ \_\_\_\_\_

Other special dept. \$ \_\_\_\_\_

Amount of contested income tax liens \$ \_\_\_\_\_

**Personal Information**

Are any assets owned by a trust? Which?

Do you have a will? \_\_\_\_\_ Executor's Name \_\_\_\_\_

Are you partner or officer in any other venture? Describe:

(Continued on next page)

Are you a defendant in any suits or legal actions? \_\_\_\_\_

Have you ever been declared bankrupt? If so describe:

Are any assets pledged other than as described on schedule? Describe:

Are any assets pledged other than as described on schedule? Describe:



Location and Description	In Whose Name Is Title	Cost	Present Forced Sale Value	Amount of Mortgage	Name of Mortgages

**H Other Assets and Liabilities**

Description of Other Assets	Amount	Description of Other Liabilities	Amount

This undersigned furnishes as a true and accurate statement of the undersigned's financial condition as of the date given. Bayside Surety Brokerage, Inc. may furnish the foregoing statement and any information which it has now or may hereinafter obtain, for the purposes of securing bonds, reinsurance or co-insurance.

Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS#: \_\_\_\_\_

Spouses Signature: \_\_\_\_\_ Title: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS#: \_\_\_\_\_

**Submit by Email**