

BaySide Surety Brokerage, Inc.

1621 South University Blvd, Ste A4 Mobile, Alabama 36609

P.O. Box 851074, Mobile, Alabama 36685-1074

(251) 661-0745 Phone (251) 661-0790 Fax

Application for Probate Bond

Specific Bond Request Information

Name of Deceased, Minor or Incompetent:	
Date of Birth / Date of Death:	
Type of Bond:	Conservator Administrator Executor
Bond Amount:	
Obligee / Court District:	
Address:	
Case #	
Is there a will:	
Relationship to the Deceased, Minor or Incompetent:	
Minor or Incompetent - With Who is Ward Living:	
Minor or Incompetent – Is support or Allowance being requested:	
List assets of the estate (what are the assets and there values):	
Who are the heirs of the estate (Name, state, relationship and age for each)?	
Does this bond replace another bond:	
Are you replacing a prior Fiduciary:	
Is there on-going business in the estate:	
Are you indebted to the estate:	
Have you had prior custody of the estate assets in any capacity:	
Will Joint Control be exercised:	
Have you been declined by another surety for this bond request (if yes, please explain):	
Attorney of record:	
Address:	
Phone and Fax #:	Contact Person:

Personal Information

Principal:	
Date of Birth:	Social Security #:
Spouse's Name:	
Date of Birth:	Social Security #:
Address:	
City, State, Zip Code:	
Telephone #:	
Employer Name, City, State and phone #	
# of years with current employer:	
Ever Declared Bankruptcy (personal or business), have any pending lawsuits or judgments?	
Pending or Prior IRS Liens?	

Completion Instructions:

***Specific Bond Request:** this section is for the entity requiring you have a bond. Please complete this section and attach a copy of the bond form for underwriting.

***Personal Information:** this section is for the owner of the business and the individual applicant. Please be sure to include all information as requested, especially the spouses name and if you have filed bankruptcy. Should there be multiple owners and individuals, please use the two places on this app and make an additional copy to include any additional owners and individuals.

***Yes Answers** – if any questions are answered yes, please explain on separate paper and attach to the application.

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1. By signing this application/bond request form, you authorize BaySide Surety Brokerage, Inc. to submit this bond request to our Surety Markets and authorize those markets to conduct a credit check for your personal and business credit.
 2. By signing this application/bond request form and completing the first page, you attest that all information is true and correct to the best of your knowledge and that BaySide Surety Brokerage, Inc. is not responsible for incorrect information included in this application/bond request form.

Signed and dated this _____ day of _____, 20____.

Applicant